A decoupled *Custodial Copy* for cloud-based Digital Preservation Systems

Steve Daly The National Archives (UK)



The National Archives

The **archive of the government of England and Wales**, holding historic documents such as:

- Domesday Book (1086)
- Magna Carta (1225)
- William Shakespeare's will (1616)

...through to **petabytes of digital files** including digitised and complex modern born-digital records.

Also:

- Official Publisher of <u>Legislation</u> and <u>Gazette</u>
- UK Government <u>Web Archive</u>
- Lead and accredit the <u>archive sector</u> in England
 ...and much more



Digital Preservation

Ensuring the long-term life of our digital assets

- Research, innovation and community-building
- All work is published as free open-source software
- Create tools <u>DROID</u> etc
- Maintain datasets <u>PRONOM</u> etc

Digital Repository Systems

Digital Preservation system (i.e. **DAM**)



Underlying storage is currently **Data Tape Library**



A decoupled Custodial Copy for cloud-based Digital Preservation Systems

The National Archives

Current - On-site system

Pros

- Fully under own control
- Can customise as required
- Traditional security approaches for on-prem systems

Cons

- Needs specialist skills and effort to maintain, support, upgrade, and keep secure
- Can easily get out of date
- Sub-optimal environmental footprint
- Cloud connectivity can be complex, while maintaining security
- Capital investment required for growth

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Future - Cloud Managed Service

Pros

- Matches UK Government Cloud First "high stack" approach
- No need to maintain infrastructure and software simpler resourcing
- Archive still functional, safe and secure during internal staffing gaps
- Easier scalability and integration with cloud services

Cons

- Need to manage supplier risks
 - Vendor failure
 - Exit planning, vendor lock-in
 - Potential reduction in Control
 - Needs different **DR / BusCon** approach



Best of Both Worlds - Custodial Copy *Active management in the cloud* $\int Commercial Digital Preservation Costs$



Long-term copy elsewhere

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Custodial Copy - Data Structure

Not (just) an IT Backup

- Structured for long-term readability
- Vendor Agnostic
- Written using <u>Oxford Common File Layout</u> (OCFL)
- Includes Abstraction, Versioning, Delete Protection

Custodial Copy - Self Describing

- All relevant metadata harvested and stored alongside
- Store software and documentation in OCFL repo too
- Self-contained can be read without other systems or data
- Everything you need to reconstruct, access, or migrate

Custodial Copy - Client Library

- Disallow direct connection
- All conversations via client library
- Not another API Layer just a library (like MySQL vs PostgreSQL)
- Simplifies vendor swap
- Abstracts complex conversations to a higher level



Custodial Copy – Proving

In Service Today

- Custodial Copy currently being written to on-prem copy on data tape
- Built to support **multi-cloud** as destination
- Simple Rapid-Developed **GUI** to read OCFL repo
 - Proves reversability
 - Provides DR/BusCon including for deleted files

Search for a file				
Asset ID				
ZRef				
Source ID				
Neutral Citation				
Ingest Date				
Day Month	/ear			

Custodial Copy - Future Developments

- Intelligent caching
- Prove / improve roundtrip
- Integrate further metadata sources



- **Optimisation** for extremely large file counts
- Demonstrate ability to **swap-out** core product



Thank you



Custodial Copy Poster: <u>https://doi.org/10.5281/zenodo.13647420</u> Code: <u>https://github.com/nationalarchives/dr2-custodial-copy</u>

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